Bookmark Fact Sheet

Importing Student Data from EDSAS

August 2023

Below are the steps to transfer student data from the EDSAS administration systems to Bookmark.

Note: before doing these steps as a start-of-the-year rollover, be sure to deal with all borrowers who have left.

Exporting Student Data from EDSAS

- 1. Reports > Data Transfer
- 2. Locate the report "Student data export for Bookmark" (or similarly named). Click on it. Do not use any other library system reports.
- 3. Choose all students.
- 4. Save. The file is called EDSASlib.txt. It is usually saved in the F: drive.
- 5. Copy the file to a USB flash drive. Take this to the library.

Importing Student Data

- 1. Open Bookmark.
- 2. Borrowers
- 3. Rollover
- 4. Import Borrowers
- 5. Make sure the Import format at the top is set to EDSAS.
- 6. Make sure all settings are correct.
- 7. Make sure Configure (bottom left button) is correct. Year levels must be next to corresponding borrower types.
- 8. Click on Backup and do a quick backup. If anything goes wrong, it can be restored immediately in Utilities.
- 9. Check the other settings to make sure they are correct.
- 10. Click on Start
- 11. Locate the EDSASlib.txt or the exported EMS file and open it.

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12. If the first student looks good, click on Mass Import.
13. When finished a list of all the new students added may be shown. This can be either ignored or printed. Close.

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