

# Bookmark update 10.8.10

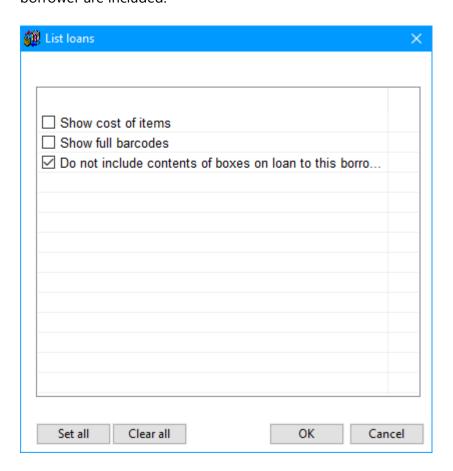
August 2023

# New Features and Changes

# **Circulation: List Items on Loan Including Boxes but Not Their Contents**

A list of items on loan to a borrower can be printed while in Loans. After entering a borrower, click on Options then on "List Loans".

A new option allows omitting the contents of boxes to be included – useful if a teacher has many boxes. In the popup window, tick "Do not include contents of boxes on loan to this borrower" then OK. Without the tick (default), the contents of all boxes on loan to the borrower are included.





## **QR Barcodes**

QR barcodes can be printed from Bookmark. These are the 'square type' barcode, also known as '2D barcodes'. The striped variety are '1D barcodes'.

Many newer models of barcode scanners can read the 2D and 1D labels.

The QR labels can be printed in Cataloguing and Borrowers. They can be used for class sheets. They can be used for item labels. You can also print your own QR barcodes containing any text you would like: info, clues, notes, even an Internet URL.

See the "Printing QR barcodes" Fact Sheet for details.





#### **Cataloguing: Mass Import Genres**

To help schools genrefying their collections, Bookmark can now mass import genres from SCIS. This fills the Genre (Collections) field against many items without having to go through them one by one. This operation is designed to update data against existing items, not order data for new items.

Click on the Import Items button in Cataloguing then on Mass Import SCIS genres.



The data from SCIS can be obtained either by placing an order with ISBNs, downloading a regular SCIS file then mass importing it, or by using Z-cataloguing or the SCIS API.

Option 1 generates a text file containing a list of ISBNs or SCIS numbers. After saving the file, go to the SCIS website to upload it to place an order. Save the results file like normal. (You can also scan in ISBNs on the SCIS website like normal.)

Option 2 is used to mass import the genres from the saved SCIS file. It updates the Collections / Genres field data of the existing items.

Option 3 can be used to update up to 100 items at a time by using Z-cataloguing or SCIS API instead of the above to send the order to SCIS. It limited to a maximum of 100 items per batch.

Option 4 can be used to check on the items that were was updated, and those that were not.

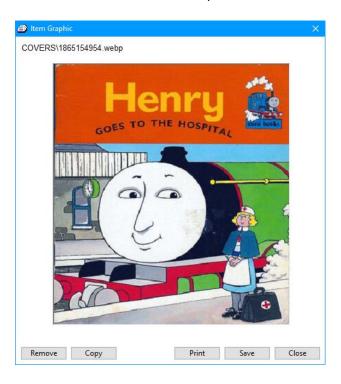
The SCIS Genre list can be viewed by going to Cataloguing > Authority Lists > Collections / Genres and doing a Rebuild.





# Search, Webopac and Cataloguing: Webp Book Cover Image Format

Bookmark can now display the "webp" image format, in addition to bmp, gif, jpg and png formats. Webp is a newer image format introduced by Google. SCIS now provides book cover images in this format. To improve efficiency, all webp book cover image files can be mass converted to png format. Go to Cataloguing > Cover Images > Examine Images. Click on the Edit menubar at the top then on "Convert Webp to Png".



## **Reports: Listing Illustrators**

Bookmark can list the authors or illustrators or series titles for a set of books found by a query in Reports > Catalogue Reports. "List of Authors or Series of Items Found" can also list illustrators. The list shows author names or illustrator names or series titles and the number of items with each. Double-click on a name or series to list the associated titles.





#### **CPAC**

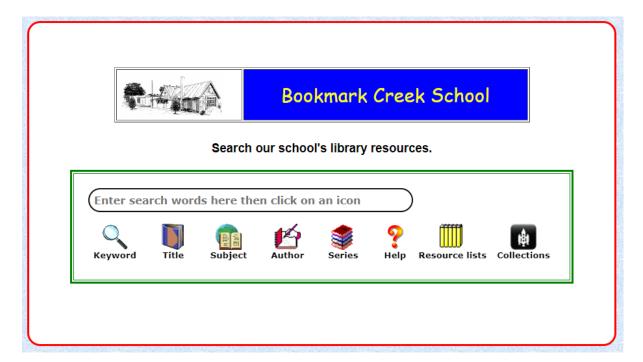
Buttons for Resource Lists and Collections can be added to the CPAC search entry page.

A Limit by Item Type filter can be added to the search entry page.

The full barcode, location and/or sublocation can be included on the Titles list page.

These features are not available with the basic CPAC pages, only the custom pages. Contact the Bookmark help desk if you would like these features added to your CPAC webpages.

http://bookmark.central.sa.edu.au/lvas.htm demo includes the new buttons. It also has an example of a search-entry box with round sides and instructions within, something else that can be included in custom designs.



#### **Circulation: Item Details Password**

In Circulation > Loans, double-clicking on an item opens a popup window showing details. The item can even be edited there. To prevent unwanted access to this function, go to Controls > Circulation Controls. Click on the Loans tab. In the top right section, place a tick next to the new "Item Details" checkbox. Bookmark will then ask for the loan block password when the item is double-clicked.

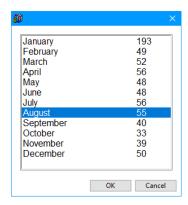


# **Cataloguing: Locations no longer mandatory**

Previously, all items were required to have a location. This restriction has been removed. Items can have a blank entry for location. Item number, Title, Item Type and Status are still required. All other fields are optional.

#### **Circulation: Birthday List for the Month**

In Circulation, on the Loans borrower barcode entry window, click on Edit at the top then on "Birthdays this month". Or press F10. A popup window can be used to list borrowers with a birthday during any chosen month.



# Search and Webopac: Limit Search by PRC Level

"Limit by PRC" has been added to the other search limiters. It allows filtering the search results to a selected PRC level. Activate in Controls > Search Controls > Switches. Remove tick next to "Hide limit search by PRC level". Same for Webopac Controls.





#### **Circulation: New Class and Borrower List Chooser**

To borrow books, a borrower's barcode is normally entered first. But that's not the only way.

Borrowers can also be selected by entering their name, either by using the "Name" button or by typing on the editbox where barcodes are scanned.

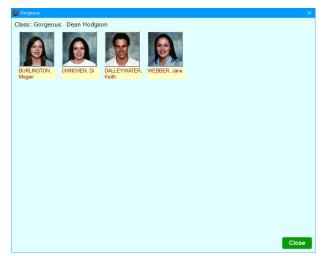
Another way to choose the borrower is to activate a control that allows selecting a class then a borrower from dropdown lists without using a barcode. To activate, Controls > Circulation Controls > Loans tab. Tick "Use list of names based on a class (in a droplist)". This makes the droplist appear next to the barcode entry line on the Loans window. Click on a class in the list then displays the names of borrows. These can be shown in either another droplist or directly below if "Show list of names below 'enter barcode' instead of a droplist" is ticked. The Font Size selection at the bottom right sets the size of the font to normal or large.



Another way to do this has been added. "Finger friendly" for touch screens, it will work with a normal mouse and screen, too. Tick "Use list of names based on a class (touch screen)" to activate. A **Class** button appears on the Loans window. Tapping or clicking on this opens a window listing classes.

Tapping or clicking on a class opens another window showing all the borrowers in the class. Photos are displayed if available. Click or tap on a borrower.





The colours around the names indicate whether the borrower has items on loan, overdue items or none. The actual colours can be chosen in Controls > Circulation Controls > Loans tab > Loans colours > Names colours. If there are no photos, names appear within the larger boxes.

Look for the "Choose borrowers using a touch screen" fact sheet for more details.





# **Updating Bookmark**

Simple update steps: Utilities > Update > Easy Update > Start Download.

These steps may not work if downloading is blocked by network policies, firewalls, or an antivirus system interference. Other steps are available to update if this happens.

Changes have been made to Bookmark to deal with updating problems encountered by schools in Queensland and Victoria due to interference from anti-virus systems. Please make sure to try to update, and if unsuccessful contact the Help Desk.

If you encounter <u>any problem</u> updating – the update doesn't seem to work or something isn't right after updating -- please contact the help desk on 08 8226 1541 as soon as possible. Updating problems can be resolved!

#### **User Input Welcome**

Bookmark is a highly user-driven software system. If you have any ideas for improving Bookmark or anything you need it to do, of ideas on improving use, please contact the Help Desk. Most of the new functions and changes are based on user requests.

# **Staff and Library Changes**

Please remember to notify the Bookmark help desk about any library staff changes or if the library is migrating to another LMS and which one. Changes are not automatically forwarded, and it is essential for us to keep an accurate record of current Bookmark users and to keep the email list up to date.

