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Webopac Setup Guide

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This guide contains information on how to set up Bookmark's Webopac.

The guide is intended for the IT support person.

Webopac is a browser-based version of Bookmark's catalogue search program. It allows users to search the library catalogue for resources. Search does this via a desktop icon but is limited to Windows-based systems (tablets included). Webopac uses a URL and therefore can be used via a browser on any device that can connect to the network. This includes non-Windows system such as Macintosh, iPad and Chromebook.

Webservers

Webopac can use either its own simple web-server or the Windows IIS webserver.

Easy Setup - the Bookmark Webserver

The "Bookmark Webopac webserver" is a self-contained basic web-server. Just run it on the host computer and leave it running. It can be run minimized or in the system tray.

The filename is called Bmwebsvr.exe (note the missing 'e'). Set it up to open on the Bookmark host / server. It can be put into the Windows Startup folder.

(Setting it up as a service can be done but it is a complex process. For example, see https://stackoverflow.com/questions/3582108/create-windows-service-from-executable)

When first opened, the Webopac webserver checks available ports. If port 80 is free, that port is used by default. If it is being used, then port 2000 is set. If port 2000 is used, ports upwards are checked until one is free.

URL

The URL is the name of the host computer and optionally the port number if not 80 – e.g. <u>http://HostComputer</u> for port 80 and <u>http://HostComputer:2000</u> for port 2000.

The port value can be manually configured. Enter the value and click Change. Exit and restart.

🔀 Boo	kmark Webserver	
Port	2000 Change	
URL:	http://DECS0011942:2000/ or http://10.60.81.97:2000/	
Open:	 Normal Open minimized Open in System Tray 	
		Exit

To test, enter the URL in a browser.

Note: the htm page to be displayed is normally not part of the URL, but it can be included.

Note: On some systems, if set to the system tray, the webserver icon may not appear. In this case, the webserver can be closed via the Task Manager.

Librarian's Webopac Controls

Once operating, the librarian can set parameters. These are found in Bookmark itself. Click on Controls (enter password if requested), then Webopac Controls.

It is the librarian's responsibility to configure the controls.

WebOPAC using Internet Information Services (IIS)

Webopac can be set up to work through IIS instead of using its own webserver, as described abot.

Setup is more complex.

The notes below detail how to configure IIS7.5 for Webopac.

Note: the URL is slightly different to the one used with Bookmark's simple webserver. See the end of this document.

Before using another webserver, a Webopac start page must have been created. This is done in Bookmark itself. Open the Controls area. Click on the Webopac Controls page (described above). Select a Display Presentation then click on the Update button to create a page.

If one of the standard presentations (6 are available) is chosen, then page name is webopac.htm.

If the custom presentation is selected, the page name is Opac.htm. Custom pages allow the user to design their own. See the Webopac manual for more information.

For IIS, the broad steps to set up are:

- 1. Create the initial Webopac start page.
- 2. Install IIS on the host computer (if that has not been done).
- 3. In IIS, create a Virtual Directory to Bookmark's location.
- 4. Configure IIS to use the virtual directory and allow CGI executables.
- 5. Obtain the URL.

INSTALL IIS

The following steps are for Windows 7. They are similar for Windows 8, 10 and Server.

Open the Control Panel.

Click on Programs and Features.

Choose Turn Windows Features on or off

Tick Internet Information Services. Then click on the + to open it.

ľ	Windows Features
	Turn Windows features on or off
l	To turn a feature on, select its check box. To turn a feature off, clear its check box. A filled box means that only part of the feature is turned on.
I.	🕀 🗐 🖟 Games
I.	Indexing Service
	🔽]] Internet Explorer 8
L	😑 🔲 🤰 Internet Information Services
L	
L	🕀 🔳 📔 Web Management Tools
L	🕀 🔳 🔒 World Wide Web Services
L	Internet Information Services Hostable Web Core
L	🕀 🔽 🐌 Media Features
L	Image: Microsoft .NET Framework 3.5.1 Image: Microsoft .NET
L	🗄 🔜 🖟 Microsoft Message Queue (MSMQ) Server
	🕀 🔲 Print and Document Services 🔹
	OK Cancel

Click on the + next to World Wide Web Services to open that.

Windows Features	x
Turn Windows features on or off	?
To turn a feature on, select its check box. To turn a feature off, clear its check box. A filled box means that only part of the feature is turned on.	
🗉 🖃 📕 Web Management Tools	
🖃 🔲 📔 World Wide Web Services	
🕢 🕀 🐨 🕀 Example 2 Application Development Features	
🗉 🗉 🗉 🕢 Ecommon HTTP Features	=
🗉 🗉 🗉 🕢 Health and Diagnostics	-
🗉 🗉 🗉 🕒 Performance Features	
🕢 🕀 🔳 Security	
Internet Information Services Hostable Web Core	
🗉 🗉 🖉 📔 Media Features	
🗉 🗉 📕 Microsoft .NET Framework 3.5.1	
🗉 🗉 🔲 Microsoft Message Queue (MSMQ) Server	
🛛 🕀 🔲 Print and Document Services	Ŧ
OK Cancel	

Click on the + next to Application Development Features to open.

Windows Features	x
Turn Windows features on or off	?
To turn a feature on, select its check box. To turn a feature off, clear i check box. A filled box means that only part of the feature is turned of	ts on.
🖃 🔲 🐌 World Wide Web Services	
Application Development Features	
.NET Extensibility	
ASP	=
ASP.NET	
CGI	
ISAPI Extensions	
ISAPI Filters	
Server-Side Includes	
🕀 🔳 📗 Common HTTP Features	
🕀 🔳 📗 Health and Diagnostics	
Performance Features	*
OK Canc	el

Put ticks next to *CGI, ASP and ASP.NET.* This is the minimum required for Webopac. The others can be marked if desired.

Click on OK.

IIS is then installed. Wait until it is finished.

OPEN IIS

IIS configuration begins with opening the IIS Manager.

Open the Control panel.

Click on System and Security.

Click on Administrative Tools.

Double click on Internet Information Services (IIS) Manager.



Configure IIS

Left-click on the Server name beneath Connections.

Double click on ISAPI and CGI Restrictions.



On the right side, beneath Actions, left click on Edit Feature Settings...



Tick both boxes then click OK. (This may not appear in IIS 10.)

On the left side, open the server.

Left click on Application Pools.

Double click on DefaultAppPool.

Edit Application Pool	? ×	
Name:		
DefaultAppPool		
.NET Framework version:		
.NET Framework v2.0.50727	•	
Managed pipeline mode:		
Classic 👻		
Start application pool immediately		
OK Ca	ncel	

Set Managed pipeline mode to Classic.

Make sure Start application pool immediately is ticked.

Click OK.

Next, create a virtual directory for Bookmark.

Open the Sites folder on the left side.

Right-click on Default Web Site. Left click on Add Virtual Directory.

Add Virtual Directory	? <mark>- × -</mark>
Site name: Default Web Site Path: /	
<u>A</u> lias:	
Bookmark	
Example: images	
Physical path:	
C:\BOOKMARK	
Pass-through authentication	
Connect as Test Settings	
	OK Cancel

Give it an Alias name – e.g. Bookmark.

Fill out the physical path to Bookmark's folder.

Click OK.

Expand the Sites folder on the left then Default Web Site and locate the Bookmark virtual folder.

Click on it.



Double click on the Authentication icon.



Click on Anonymous Authentication.

On the right beneath Actions, click Edit.

Edit Anonymous Authentication Credentials	? ×
Anonymous user identity:	
○ Specific <u>u</u> ser:	
	<u>S</u> et
Application pool identity	
ОК	Cancel

Click next to Application pool identity to put the dot there.

Click OK.

On the left, click on Default Web Site then click on the Bookmark folder again to refresh the middle menu.



Locate and double click on Handler Mappings.



Handler Mappings

Use this feature to specify the resources, such as DLLs and managed code, that handle responses for specific request types.

Group by: State -			
Name	Path	State	Path Type
Enabled			
CGI-exe	*.exe	Enabled	File
OPTIONSVerbHandler	*	Enabled	Unspecified
TRACEVerbHandler	*	Enabled	Unspecified
StaticFile	*	Enabled	File or Folder

Double click on CGI-exe.

Edit Module Mapping		? 💌
Request <u>p</u> ath:		
Example: *.bas, wsvc.axd		
<u>M</u> odule:		
CgiModule		•
Executable (optional):		
<u>N</u> ame:		
CGI-exe		
Request Restrictions		
	ОК	Cancel

Make sure that Executable is blank.

Click on Request Restrictions...

Mapping should be either File or File or folder.

Note: Webopac uses the program Bmopac.exe. If needs, set IIS to allow this program to run.

Request Restrictions	x
Mapping Verbs Access	
✓ Invoke handler only if request is mapped to:	
I Eile	
○ Fol <u>d</u> er	
File <u>o</u> r folder	
OK Cancel	

At the top, click Verb. Set to All verbs.

Re	equest Restrictions		? ×
	Mapping Verbs Access		
	Specify the verbs to be handled:		
	<u>All verbs</u>		
	One of the following verbs:		
	Example: GET, POST		
		ОК	Cancel

At the top, click Access. Set to Execute.

Request Restrictions	x
Mapping Verbs Access	_
Specify the access required by the handler:	
◎ <u>N</u> one	
<u>R</u> ead <u>R</u> Read <u>R</u> ead <u>R R R R R R R R R R R R R R R R R </u>	
© <u>W</u> rite	
© <u>S</u> cript	
Execute	
OK Cancel	

Click on OK.

Click on OK again to close the Edit Script Map dialog.

If the following appears, click on Yes.





Make sure the CGI-exe line is still highlighted.

On the right side, click on Edit Feature Permissions.

Make sure the "Execute" checkbox is ticked. Click on OK.

Edit Feature Permis	sions	? <mark>x</mark>
Permissions:		
✓ <u>R</u> ead		
✓ Script		
✓ Execute		
	ОК	Cancel

Do not close IIS yet.

USER PERMISSIONS

At least *Modify level* is needed by the user that is accessing IIS. Any lower permission level generates misleading error messages.

With IIS still open, right click on the Bookmark folder (left side) and click on *Edit Permissons*.

Click on the Sharing tab.

🗼 webop	ac Prope	rties		×
General	Sharing	Security	Previous Versions	Customize
Netwo	ork File and	Folder Sh	aring	
	webop Shared	ac I		
<u>N</u> etwo \\DE	ork Path: CS000828	1\webopa	c	
S	hare			
-Advar Set ci advar	nced Sharir ustom pem nced sharir	ng nissions, cr ng options.	eate multiple shares	, and set other
	A <u>d</u> vance	d Sharing		
			K Casa	al Apply

Click on Advanced Sharing.

Advanced Sharing
Share this folder
Settings
S <u>h</u> are name:
webopac 👻
Add Remove
Limit the number of simultaneous users to: 20
Comments:
Permissions Caching
OK Cancel Apply

Make sure there is a tick against *Share this folder* at the top.

Click on the *Permissions* button.

🚶 Permissions for webopac	×
Share Permissions	
Group or user names:	
& Everyone	
Administrators (DECS001194	2\Administrators)
	Add <u>R</u> emove
Permissions for Everyone	Allow Deny
Full Control	
Change	
Read	
Learn about access control and p	emissions
ОК	Cancel Apply

For the Everyone user, tick Full Control, Change and Read.

Click OK.

Click on the Security tab on the top.



Click on the Advanced button.

Гуре	Name	Permission	Inherited From	Apply To
Now	Marion Mitchell (Mitchell	Full control	<not inherited=""></not>	This folder, subfolders an
Allow	IIS_IUSRS (DECS00082	Full control	<not inherited=""></not>	This folder, subfolders an
Allow	Administrators (DECS000	Full control	<not inherited=""></not>	This folder, subfolders an
Now	TrustedInstaller	Full control	<not inherited=""></not>	This folder, subfolders an

And then click on Change Permissions.

Advanced	d Security Settings for webc	pac		
ermissions				
To view or Object nar	edit details for a permission er me: C:\inetpub\www.root\	ntry, select the ent webopac	ry and then click Edit.	
Permission	entries:			
Туре	Name	Permission	Inherited From	Apply To
Allow	Marion Mitchell (Mitchell	Full control	<not inherited=""></not>	This folder, subfolders a
Allow	IIS_IUSRS (DECS00082	Full control	<not inherited=""></not>	This folder, subfolders a
Allow	Administrators (DECS00	Full control	<not inherited=""></not>	This folder, subfolders a
Allow	TrustedInstaller	Full control	<not inherited=""></not>	This folder, subfolders a
Allow	SYSTEM	Full control	<not inherited=""></not>	This folder, subfolders a
Add	I	Remove		
Include	inheritable permissions from t	his object's parent		
Replac	e all child object permissions wi	th inheritable permi	issions from this object	
Managing	permission entries			
			ОК	Cancel Apply

If required, edit the various users giving each Modify or Full Control.

Object			
Name: IIS_IUSRS (DECS0008281)	IIS_IUSRS)	Change	
Apply to: This folder, subfolders a	and files		-
Permissions:	Allow	Deny	
Full control	1		*
Traverse folder / execute file	1		
List folder / read data	1		
Read attributes	1		
Read extended attributes	1		=
Create files / write data	1		
Create folders / append data	V		
Write attributes	V		
Write extended attributes	1		
Delete subfolders and files	1		
Delete	1		-
Apply these permissions to object containers within this container or	s and/or nly	Clear Al	
Managing permissions			
	ОК	Can	cel

Click on OK.

Repeat for each user as needed.

The IIS URS user may have to be done.

When finshed click OK as many times as needed to close everything.

URL

The virtual directory folder name must be included in the URL.

Example: <u>http://ComputerName/bookmark/webopac.htm</u>.

As indicated above, library staff can set up either default design pages or a custom page.

The page Webopac.htm is the start page for the default-design pages.

The page Opac.htm is the start page for the custom design page.

Other setups add a numeral to the page-name – e.g. Webopac2.htm.